Fistrica

E 9270(i)

ATTACHMENT A Designated Positions

I. Persons occupying the following positions are designated employees and must disclose financial interests in Category 1 defined in Attachment B.

Governing Board Members

II. Persons occupying the following positions are designated employees and must disclose financial interests in Category 2 of Attachment B.

Governing Board Members

E 9270(j)

ATTACHMENT B Disclosure Categories

CATEGORY 1

Designated persons in this category must report:

- (a) <u>Interests in real property</u> located entirely or partly within district boundaries, or within two miles of district boundaries or of any land owned or used by the district. Such interests include any leasehold, beneficial or ownership interest or option to acquire such interest in real property.
- (b) Investments or business positions in or income from sources which:
 - (1) are engaged in the acquisition or disposal of real property within the district.
 - (2) are contractors or subcontractors which are or have been within the past two years engaged in work or services of the type used by the district, or
 - (3) manufacture or sell supplies, books, machinery or equipment of the type used by the district.

CATEGORY 2

Designated persons in this category must report <u>investments</u> or <u>business</u> <u>positions</u> in or <u>income</u> from sources which:

- (a) are contractors or subcontractors engaged in work or services of the type used by the department which the designated person manages or directs, or
- (b) manufacture or sell supplies, books, machinery or equipment of the type used by the department which the designated person manages or directs. For the purposes of this category, a principal's department is his/her entire school.

NOTICE: Investments include any financial interest in or security issued by a business entity, including but not limited to common stock, preferred stock, rights, warrants, options, debt instruments, and any partnership interest or other ownership interest. (Government Code 82034)

Alpine School District

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ATTACHMENT B Disclosure Categories (continued)

Investments do not include 1) a time or demand deposit in a financial institution, shares in a credit union, any insurance policy, or any bond or other debt instrument issued by any government or government agency; 2) assets with a fair market value of less than one thousand dollars. (Government Code 82034)